



# TERTIARY GRANT APPLICATION FORM

## ELIGIBILITY GRANT CRITERIA

*The approval for Tertiary Grants is subject to the following criteria being met:*

- ❖ Shareholders of Māori Investments Limited and their descendents are eligible to apply for our Tertiary Education Grants each year. Eligible applicants can only submit one (1) application each year during the opening dates.

### Year of Study

- ❖ First year students will be eligible to apply for residential costs, if situated in the Halls of Residency. Documents must be provided by the University in support of your application.
- ❖ Applicants must be in their 2nd year or higher of their current programme of study.
- ❖ If you are **NOT** in your second year or higher of your programme of study, you will **NOT** be eligible for a grant. Certificates (equivalent to 1 year or less study, whether full time or part-time over 2 years) are not eligible for grants.

### Whakapapa

- ❖ The Grants Committee will recognise only, those applicants (including legally adopted children) who are Shareholders of Māori Investments Limited or a descendent of a shareholder including descendants from the original landowners of Tarawera No. 1.
- ❖ Those who are descendants of the above must complete the Whakapapa Section of this application form. It must then be verified by the Shareholder or Trust Administrator you descend from relating to the information you have provided in this section. Grants are **NOT** available for FREE Courses (i.e. programmes incurring no course fees)

### Supporting Documents

- ❖ Certified Copies: With the exception of your whakapapa sheet, all COPIES of documents to support your application must be certified copies of the original documents (signed by either: An administration officer/clerk or any senior academic staff of your education or training institution; a Justice of the Peace; Solicitor; Bank Manager; Principal; Minister of Religion or Chartered Accountant)

## DOCUMENTS REQUIRED

*Please make sure you have all documentation required to support your application. Your application may be declined if you do not provide all required supporting documents clearly showing the information required.*

- ❖ *Whakapapa Verified:* (applicants must supply and have verified from either an individual Shareholder or Trust Administrator from whom they descend from)  
**Please note:** that if the Shareholder or Administrator of the Trust be unknown, or has changed from the records we keep, additional paperwork would need to be completed before this application can be approved.
- ❖ *Enrolment Confirmation:* (clearly showing current year's course, study status, number of papers etc)
- ❖ *Fees Receipt:* (showing your fees have been PAID; study link entitlement advice is acceptable)
- ❖ *Academic Record:* (clearly showing your progress-past year/s results in continued programme). PhD students in Year 2 or high of their PhD programme to also provide supervisor's brief report on progress.
- ❖ *Student ID:* (your current Student ID card)
- ❖ *Bank Statement or Bank Verification Slip:* (verification of your account number)
- ❖ Payments will only be made to a NZ bank account in the name of the Applicant
- ❖ Photographic ID must be provided.

### CHECK LIST:

- Application completed in full and received by **Tuesday 31 May 2022**
- All documentation supplied with the full complete application form
- Residential Verification (address verification must be provided in the name of the applicant)
- Whakapapa and Shareholder or Trust Administrator Verification Complete (this only applies to those applicants who are **NOT** individual Shareholders) **Please note:** that if the Shareholder or Administrator of the Trust be unknown, or has changed from the records we keep, additional paperwork would need to be completed before this application can be approved.
- Verified bank details, NZ account only (bank statement or bank verification slip, must be in the name of the individual applicant)
- Birth Certificate

# TERTIARY GRANT APPLICATION FORM

## PERSONAL DETAILS

Full Name			
Address			
		Postcode	
Date of Birth			
Photographic ID	(Please state type of identification provided)		
Student ID			
Institute Provider			
Email			
Phone Number			
Signature of Applicant		Date	

Please tick if you are a first year student applying for residential costs for the Halls of Residency. All documents must be provided with this application by the University to confirm your residential status.

## BANK ACCOUNT DETAILS (Box A: Individual Applicants Account)

Name of Bank		Name of Account	
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### Bank Account Number

<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>
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### ATTACH A VERIFIED COPY OF BANK ACCOUNT

You must provide a bank statement or bank verification slip. This must clearly show your bank account name and number. We do not accept screenshots of internet banking or manually completed deposit slips.

### SHAREHOLDER/TRUST ID NUMBER

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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**Applications have extended and will close Tuesday 31 May 2022.  
Please ensure all supporting documents and applications are received by  
this date.**

## WHAKAPAPA SECTION

*This section must be completed for those who are descendants of a Shareholder or Trust*

- ❖ Those who are descendants of the above must complete the Whakapapa Section of this application. It must then be verified from the Shareholder or Trust Administrator you descend from relating to the information you have provided in this section.
- ❖ The Shareholder or Trust Administrator will need to confirm that the information you have provided in this section is true and correct.
- ❖ This form must be signed by the Shareholder or Trust Administrator to whom the applicant descends from. Please note: That if the Administrator of the Trust be unknown, or has changed from the records we keep, additional paperwork would need to be completed before this application can be approved.
- ❖ Incomplete forms will automatically be declined.
- ❖ Approved Tertiary Grants will be paid to the applicants bank account
- ❖ **Please show your whakapapa to a Shareholder or Trust of Māori Investments Limited**

Shareholder / Trust Name & ID Number

Relationship to Shareholder or Trust

Tipuna:

Parents:

Child/Children:

**THIS SECTION MUST BE COMPLETED BY THE ADMINISTRATOR OF A TRUST OR INDIVIDUAL SHAREHOLDER**

### VERIFICATION DECLARATION (Please acknowledge by ticking the box)

I, as a Shareholder or the Administrator of the Trust, declare that the Whakapapa provided by the applicant is true and correct.

### SHAREHOLDER / ADMINISTRATOR DETAILS:

Full Name			
Address		Postcode	
Email			
Signature of Administrator			
Date			

- ❖ ***Should the Shareholder or Trust Administrator be unknown, or has changed from the records we keep, additional documents would need to be completed before this application can be approved.***

Received by:

APPROVAL SECTION

- |  |   |
|--|---|
| <input type="checkbox"/> Application completed in full: Yes / No   | <input type="checkbox"/> Bank account attached and verified: Yes / No   |
| <input type="checkbox"/> All documentation supplied  | <input type="checkbox"/> A copy of Photographic Identification provided |
| <input type="checkbox"/> Has the applicant (if required for action) completed the Whakapapa and Verification section: Yes / No | <input type="checkbox"/> Student ID Card                                |
|  | <input type="checkbox"/> Declined (if yes please state below)           |

Reason for Declined Application:

**MUST BE SIGNED BY COMMITTEE MEMBER**

Name:	Position:
Signature:	Date:

**Postal Address:** Māori Investments Limited, Waterhouse Street Extension, PO BOX 229, Kawerau, 3169

**Phone:** 07 323 8146 | **Email:** info@maoriinvestments.co.nz | **Website:** www.maoriinvestments.co.nz